

Coriolis Flowmeter Worldwide Outlook

FIVE YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2014

CUSTODY TRANSFER APPLICATIONS TO DRIVE GROWTH

Coriolis flowmeters have continued to gain greater acceptance in the process industries. The market for these meters has enjoyed strong growth in recent years as technological improvements continue to expand their application range.

The versatility of Coriolis flowmeters is the most significant factor contributing to the growth of the technology. Direct mass flow measurement eliminates the need to compensate for other process variables, and Coriolis flowmeters can provide simultaneous outputs corresponding to volumetric flow rate, total flow, density, and temperature. No other flow device has such extensive capabilities.

Revenue growth was stable in all vertical industries, driven by greater user acceptance of the technology, increased sales of

larger sized meters, advances in measuring two-phase flow and start empty/finish empty batch applications, the emergence of two-wire designs, and increasing popularity in custody transfer applications.

Regionally, suppliers can expect to see the largest growth in Asia, where heavy investment in new plant construction continues in core sectors and in the Middle East, due to its high concentration of oil and gas activities and its growing focus on water desalination. In the mature North American and Western European markets, suppliers will largely rely on replacement business, as Coriolis meters continue to gain preference over other flow technologies.

For more information, please visit us at www.arcweb.com/res/study.

STRATEGIC ISSUES

Suppliers need to understand how the dynamics of this market will affect their business. Key issues discussed to guide your planning activities include:

- What is the size of the worldwide market for Coriolis flowmeters?
- Who are the leading suppliers, and what are their market shares?
- Which industries and regions offer the greatest growth potential?
- How will the Coriolis flowmeter market evolve over next five years?
- Where are Coriolis flowmeters used?
- How have Coriolis meters changed?
- What are the key elements for success in the Coriolis market?
- How will other flow technologies impact the Coriolis market?
- What are the opportunities for suppliers and users planning to enter the market?
- What are future threats to growth of the Coriolis market?

STUDY CONTENTS

EXECUTIVE OVERVIEW

Scope
Market Size and Forecast
Strategies & Recommendations for Success

SCOPE

MARKET SHARES LIST OF FIGURES

Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America

Market Shares by Revenue Category

Market Shares by Industry

Chemical
Petrochemical
Oil & Gas
Refining
Food & Beverage
Pharmaceutical & Biotech
Pulp & Paper
Water & Wastewater

Market Shares by Line Size

Small
Medium
Large
Extra Large

MARKET FORECAST LIST OF FIGURES

Total Shipments of Coriolis Flowmeters
Shipments by Region
Shipments by Revenue Category
Shipments by Industry
Shipments by Line Size
Shipments by Measured Medium

Shipments by Measurement Type

Shipments by Communication Protocol
Shipments by Tube Shape
Shipments by Tube Material
Shipments by Transmitter Mounting

SUPPLIER PROFILES

Profiles for 14 of the major suppliers servicing this market are included. Each profile reviews the company's business, products, and services as it applies to this market segment.

The Worldwide Coriolis Flowmeter Market

