Distributed Control Systems for China
Market Research Study

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2019

BLEAK OUTLOOK DUE TO OVERCAPACITY AND LIMITED CAPEX
This study provides an in-depth analysis of the distributed control systems (DCS) business in China. This study also identifies growth segments and market trends, as well as challenges that DCS suppliers face in China. In addition to the quantitative assessment, this market research study provides an insightful analysis of trends and factors that will impact the DCS business in the future.

The middle- and long-term growth outlook for the DCS market in China looks bleak due to overcapacity for most of the heavy industries and limited capex projects for metals, mining, cement and glass, pulp and paper, and refining industries. Other negative forces impacting this market are: environmental issues; end-consumption softening; lower commodity prices; and the anti-corruption campaign.

However, there still exist some promising verticals like nuclear, food and beverage, and pharmaceuticals, which have good growth prospects. Though new projects are still driving the DCS market to some extent, suppliers are renewing efforts to transform their business model by providing aftermarket services.

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STRATEGIC ISSUES
Both automation suppliers and end users strive to get more value from their automation systems. The following are some of the key strategies discussed in this study:

- Which factors will continue to drive the growth of the DCS market?
- What is the impact of cloud computing, virtualization, and other IT technologies on DCS?
- What strategies can global suppliers implement to win in China’s middle and low-end market?
- What value do configurable intelligent I/O modules offer?

STUDY CONTENTS

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