This global market research report covers hardware, software, and services for the medium voltage AC drives market with the following power ranges: up to 0.6 MW; >0.6-3 MW; >3-7.5 MW; >7.5-10 MW; >10 MW-20 MW; and >20 MW.

While the industrial market faced an optimism and confidence in 2017 due to overall stability and strength of the global economy, some sectors for medium voltage AC drives suffered. This research provides analysis on how industries such as oil & gas and electric power generation performed and how long-term trends will impact capital investments in these industries during the next five years.

With diverse economic and regional dynamics in 2017, many factors influenced the development of the global medium voltage AC drives market, with some factors boosting market growth, while others inhibiting it.

This research identifies growth segments and market trends, as well as the challenges suppliers face to achieve expansion in a very fragmented market landscape. In addition to the quantitative assessment, this research provides an insightful analysis of issues that will impact this business in the future.

For more information, please visit us at www.arcweb.com/market-studies/.

### RESEARCH FOCUS AREAS

- **Cement & Glass**
- **Chemical**
- **Electric Power Generation**
- **Electric Power T&D**
- **Electronics & Electrical**
- **Fabricated Metals**
- **Food & Beverage**
- **Machinery Manufacturing**
- **Marine**
- **Metals**
- **Mining**
- **Oil & Gas**
- **Pharmaceutical & Biotech**
- **Plastic & Rubber**
- **Printing & Publishing**
- **Pulp & Paper**
- **Refining**
- **Semiconductors**
- **Textiles**
- **Water & Wastewater**

### STRATEGIC ISSUES

The challenge in the medium voltage AC drives marketplace is how suppliers can differentiate themselves and offer increasing value propositions to end users and original equipment manufacturers. This research answers key questions, such as:

- Which high-growth industries are the most attractive for suppliers to target?
- What long-term trends are at play that are important to end users and how do the suppliers respond?

### RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

### MARKET FORECASTS & HISTORIES

- **Total Medium Voltage AC Drives Business**
- **Shipments by Region**
- **Shipments by Revenue Category**
- **Shipments by Power Range**
- **Shipments by Industry**
- **Shipments by Machinery Segment**
- **Shipments by Voltage**
- **Shipments by Sales Channel**
- **Shipments by Customer Type**

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

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### Worldwide Medium Voltage AC Drives Market

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