Asset Integrity Management Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

SAFETY REGULATIONS DRIVE LONG-TERM GROWTH

Asset integrity management (AIM) refers to the software and services utilized in systematic and coordinated activities to ensure the availability of critical assets and systems while protecting health, safety, and the environment. Asset integrity management helps ensure that the people, systems, processes, and resources that deliver integrity are in place, are in use, and will perform when required.

Many facilities that operate hazardous processes have started to pay more attention to asset integrity for its role in ensuring safety. End users in many industries are establishing safety best practices. Various standard bodies have also established new standards to provide a better-defined framework for end users.

Threat of an industrial accident in the wake of several high-profile accidents has also pushed regulatory authorities to impose stricter safety regulations as well as make efforts to better enforce these regulations. Those who fail to comply can face hefty fines.

Compliance with increasingly stringent safety and environmental regulations is driving investment among oil and gas, refining, petrochemical, and mining end us-

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STRATEGIC ISSUES

The asset integrity management software and services market promises to deliver continued growth for the foreseeable future. This report answers key strategic questions, such as:

- Who is the current and future customer for AIM software and services?
- What role will Industrial IoT and Industry 4.0 play in this market?
- Who are the leading suppliers?
- What does the future hold for this mar-

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends Regional and Industry Trends Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers Market Shares by Region Market Shares by Region North America Europe, Middle East, Africa Asia

Latin America

Market Shares by Revenue Category Software Revenues

Service Revenues

Market Shares by Application Type

Corrosion

Mechanical Integrity

Pipeline Integrity

Pressure System Integrity

Structural Integrity

Subsea Integrity

Well Integrity

Market Shares by Equipment Type

Electrical Systems

Fire and Safety Systems

Instrumentation and Controls

Relief and Vent Systems

Rotating Equipment

Vessels, Tanks, Piping

Market Shares by Industry

Chemical

Electric Power Generation

Metals

Mining

Oil & Gas

Refining

Transportation & Logistics

Water & Wastewater

Market Shares by Methodology Market Shares by Sales Channel

MARKET FORECASTS & HISTORIES

Total Asset Integrity Management Business

Shipments by Region

Shipments by Revenue Category

Shipments by Application Type

Shipments by Equipment Type

Shipments by Industry

Shipments by Methodology

Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant



