

Control Valves for Asia Market Research Study

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2017

DOMESTIC DEMAND IN DEVELOPING ECONOMIES DRIVES MARKET

The Control Valves for Asia Market Research Study provides an in-depth analysis of the control valves business in Asia. In addition to market analysis and forecasts, the study covers current market nuances, strategic issues, and future outlook.

Demand in Asia's developing economies boosts the growth of process industries. Control valves play an important role in regulating and controlling complex loops in process plants and the region's industrial expansion will drive growth in the control valves, actuators, and positioners market. The global economic slowdown is having a short-term effect on Asia's economy, but long-term growth prospects remain robust because much of emerging Asia now depends largely on domestic consumer demand.

This study provides information about various factors that influence the control valves market in Asia and its dynamics. It identifies market shares of suppliers, growth segments, market trends, expanding role of control valves, and challenges suppliers face in the competitive marketplace. Quantitative assessment apart, this study provides an insightful analysis of issues that spur the control valves, actuators, and positioners business in Asia.

Additionally, the study provides profiles of leading suppliers and their products. It also captures information about the new players entering the Asia market.

For more information, please visit www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Asia is a preferred destination of global suppliers and is witnessing the growth of process industries that creates the demand for control valves in the region. Process industries, such as chemicals, oil & gas, power, refining, and others, all which make extensive use of large, expensive control valves, are expanding in Asia and this provides the impetus for the growth of control valves market in the region. Strategic questions addressed include:

- How can suppliers increase their value proposition?
- Are different strategies required for new installations vs. retrofits?
- What impact will specific products have on the total market?

STUDY CONTENTS

EXECUTIVE SUMMARY

Major Trends
Industry, Regional, and End User Trends
Strategies for Success

SCOPE

MARKET SHARES LIST OF FIGURES

Market Shares of the Leading Suppliers
Country Shares in Asia
Industry Shares in Asia
Market Shares by Industry
Chemical
Electric Power
Food & Beverage
Metals & Mining
Oil & Gas
Pulp & Paper
Refining
Water & Wastewater

MARKET FORECAST LIST OF FIGURES

Total Control Valves, Actuators, and Positioners Business
Shipments by Industry
Cement & Glass
Chemical
Electric Power Generation
Food & Beverage
Metals & Mining
Refining

Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining
Water & Wastewater

Shipments by Country

Australia
China
India
Indonesia
Japan
Malaysia
New Zealand
Pakistan

Philippines
Singapore
South Korea
Thailand
Vietnam
Rest of Asia

COUNTRY ANALYSIS & OPPORTUNITIES

SUPPLIER PROFILES

Profiles for 20 of the major suppliers servicing this market are included. Each profile reviews the company's business, products, and services as it applies to this market segment

Control Valves Market in Asia

