This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

Despite the headwinds facing the market, ARC feels there will be opportunities for healthy growth during the forecast period. Besides a considerable number of MEGA Capex projects from major process industries’ coming online, ARC expects improving gross margin performance from diverse industry verticals, which will reduce the financial pressure on process manufacturers.

Given the current market volatility and uncertainty, control valves suppliers are facing more challenges than ever to retain their market position and profitability. Unlike control systems, different units within a plant typically use different type of valves. This situation brings rise to several niche market leaders including local brands.

As the China control valves market is more fragmented than most of the other process automation markets, there are a significant number of suppliers active in the market. ARC recommends suppliers define their own served available market to benefit the most from the business opportunities available to them.

For more information, please visit us at www.arcweb.com/market-studies/.

The strategies highlighted in ARC’s report will help suppliers and end users to understand the China market and provides relevant information about:

- Who are the emerging local suppliers and what is their market position?
- How to define the product portfolio to meet diverse demands from end users?
- Which growth factors will drive this market?
- What is the key strategy to leverage intelligent technologies to digitalize the plant?
- Leverage IIoT technologies to reduce valve-related unplanned downtime
- Which valve segment will experience the strongest growth over forecast period?

This research is available as a concise, executive-level Market Analysis Report (PDF).