

# Control Valves Market Research for India

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

## MARKET OPTIMISTIC ON CONTROL VALVES GROWTH IN INDIA

This market research report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

The overall demand for control valves from metals, pulp & paper, oil & gas, refining, mining, and electric power generation end users was relatively better than chemical and water & wastewater industries in 2018. The oil and gas industry showed signs of improvement with the revival of control valve shipments to this industry. The power generation industry in India is the largest customer of control valve products.

The industry is currently facing hindrance toward further expansion due to structural issues and overcapacity crisis. However, investments in other industries such as chemical and hydrocarbon are expected to grow during the forecast period.

Suppliers need to focus on product development through either joint ventures or strategic partnerships to take advantage of the opportunities afforded by such projects.

The report further explores the growing trend of third-party valve maintenance services and its impact on users.

For more information, please visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

This report serves as an effective planning guide to stay abreast of technology advancements and explores in-depth key areas. These include:

- Major industry, economic, and user trends and related growth potential
- Digitalization and its impact on valve automation
- How are technologies such as wireless networking, Industrial IoT, and modular plant designs impacting the business?
- What major issues do control valve suppliers face?

## RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

## RESEARCH FOCUS AREAS

### STRATEGIC ANALYSIS

India Economic Scenario  
Major Trends  
Industry Trends  
Strategies for Buyers  
Strategies for Product Suppliers

### COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers  
Industry Shares for Control Valves

### Market Shares by Industry

Chemical  
Electric Power Generation  
Food & Beverage  
Metals  
Mining  
Oil & Gas  
Pulp & Paper  
Refining  
Water & Wastewater

### Market Shares by Components

Valves  
Actuators  
Positioners

### MARKET FORECASTS

Total Shipments of Control Valves  
Shipments by Industry  
Chemical  
Electric Power Generation

Food & Beverage  
Metals  
Mining  
Oil & Gas  
Pharmaceutical & Biotech  
Pulp & Paper  
Refining  
Water & Wastewater

### Shipments by Component

Valves  
Actuators  
Positioners

### Shipments by Revenue Category

Hardware  
Software  
Services

### Shipments by Valve Body Type

Ball Valves  
Butterfly Valves  
Globe Valves  
Plug Valves

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Control Valves Market in India

