Control Valves Market Research for India

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

MARKET OPTIMISTIC ON CONTROL VALVES GROWTH IN INDIA

This market research report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

The overall demand for control valves from metals, pulp & paper, oil & gas, refining, mining, and electric power generation end users was relatively better than chemical and water & wastewater industries in 2018. The oil and gas industry showed signs of improvement with the revival of control valve shipments to this industry. The power generation industry in India is the largest customer of control valve products.

The industry is currently facing hindrance toward further expansion due to structural issues and overcapacity crisis. However, investments in other industries such as chemical and hydrocarbon are expected to grow during the forecast period.

Suppliers need to focus on product development through either joint ventures or strategic partnerships to take advantage of the opportunities afforded by such projects.

The report further explores the growing trend of third-party valve maintenance services and its impact on users.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

This report serves as an effective planning guide to stay abreast of technology advancements and explores in-depth key areas. These include:

- Major industry, economic, and user trends and related growth potential
- Digitalization and its impact on valve automation
- How are technologies such as wireless networking, Industrial IoT, and modular plant designs impacting the business?
- What major issues do control valve suppliers face?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS
India Economic Scenario
Major Trends
Industry Trends
Strategies for Buyers
Strategies for Product Suppliers

COMPETITIVE ANALYSIS
Market Shares of the Leading Suppliers
Industry Shares for Control Valves

Market Shares by Industry
- Chemical
- Electric Power Generation
- Food & Beverage
- Metals
- Mining
- Oil & Gas
- Pulp & Paper
- Refining
- Water & Wastewater

Market Shares by Components
- Valves
- Actuators
- Positioners

MARKET FORECASTS
Total Shipments of Control Valves
Shipments by Industry
- Chemical
- Electric Power Generation

Food & Beverage
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining
Water & Wastewater

Shipments by Component
- Valves
- Actuators
- Positioners

Shipments by Revenue Category
- Hardware
- Software
- Services

Shipments by Valve Body Type
- Ball Valves
- Butterfly Valves
- Globe Valves
- Plug Valves

INDUSTRY PARTICIPANTS
The research identifies all relevant suppliers serving this market.

Control Valves Market in India

2018 2019 2020 2021 2022 2023