This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

As control valve shipments lag orders in new construction projects, many of the revenues for new construction control valve orders booked in 2018 have not been recognized. This is leading to backlogs at a healthy level, sustaining market growth through 2019 regardless of any potential drop in demand. Despite the welcome sight of growing supplier backlogs, there are several reasons for suppliers to curb their enthusiasm. Economic uncertainty abounds as another wave of tariffs unsettles the global markets. Several key European markets are warning of an impending recession. The reduction in orders for automobiles and project delays from food & beverage companies are increasing concerns that this slowdown will make its way to the heavy process industries later this year.

For more information, please visit us at www.arcweb.com/market-studies/.

Well-planned strategies are invaluable for control valve suppliers to maintain their current market positions.

- Develop vertical industry solutions and competency
- Push for quicker delivery times
- Improve your pricing strategies
- Increase your presence in emerging countries
- Prepare for increasing competition from low-cost competitors

### RESEARCH FOCUS AREAS

**STRATEGIC ANALYSIS**
- Major Trends
- Regional, Industry, and End User Trends
- Strategic Recommendations

**COMPETITIVE ANALYSIS**
- Market Shares of the Leading Suppliers
- Market Shares by Region
  - North America
  - Europe, Middle East, Africa
  - Asia
  - Latin America
- Market Shares by Component
  - Valves
  - Positioners
  - Actuators
  - Accessories
- Market Shares of Valves by Body Type
- Market Shares of Positioners by Type
- Market Shares of Positioners by Communication Protocol
- Market Shares of Actuators by Type
- Market Shares by Revenue Category
  - Hardware
  - Software
  - Services
- Market Shares by Industry
  - Cement & Glass
  - Chemical
  - Electric Power Generation

**MARKET FORECASTS & HISTORIES**
- Total Shipments of Control Valves
- Shipments by Region
- Shipments by Component
- Shipments of Valves by Body Type
- Shipments of Positioners by Type
- Shipments of Positioners by Communication Protocol
- Shipments of Actuators by Type
- Shipments by Revenue Category
- Shipments by Industry
- Shipments by Application
- Shipments by Project Type
- Shipments by Sales Channel

**INDUSTRY PARTICIPANTS**
The research identifies all relevant suppliers serving this market.

### Worldwide Control Valve Market

![Worldwide Control Valve Market Chart](chart.png)

- 2018
- 2019
- 2020
- 2021
- 2022
- 2023

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