Control Valves Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

PREPARE FOR COMPETITION FROM LOW-COST COMPETITORS

This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

As end users continue to focus on reducing CapEx, they are increasingly turning to lower cost control valve solutions or refurbished valves as an alternative to new. This environment is creating a fiercely competitive pricing environment. Control valve suppliers should prepare for increasing competition from low-cost competitors by improving efficiencies, cutting costs, and targeting opportunities in the aftermarket and MRO space. Control valve suppliers should stress the importance of viewing the total cost of ownership (TCO) over the lifetime of a valve rather than focusing on the initial cost. Multinational control valve suppliers often provide customers a lower TCO than valves from the low-cost competitors.

For more information about this research, please contact your ARC Client Manager or visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Well-planned strategies are invaluable for control valve suppliers to maintain their current market positions.

- Push for quicker delivery times
- Improve your pricing strategies
- Prepare for increasing competition from low-cost competitors
- Broaden your product portfolio

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS
- Major Trends
- Regional Trends
- Industry Trends
- Strategic Recommendations for Buyers and Product Suppliers

COMPETITIVE ANALYSIS
- Market Shares of the Leading Suppliers
- Market Shares by Region
  - North America
  - Europe, Middle East, Africa
  - Asia
  - Latin America
- Market Shares by Component
  - Valves
  - Positioners
  - Actuators
  - Accessories
- Market Shares of Valves by Body Type
- Market Shares of Positioners by Type
- Market Shares of Positioners by Communication Protocol
- Market Shares of Actuators by Type
- Market Shares by Revenue Category
  - Hardware
  - Software
  - Services
- Market Shares by Industry
  - Cement & Glass
  - Chemical
  - Electric Power Generation
  - Food & Beverage

MARKET FORECASTS & HISTORIES
- Total Shipments of Control Valves
- Shipments by Region
- Shipments by Component
- Shipments of Valves by Body Type
- Shipments of Positioners by Type
- Shipments of Positioners by Communication Protocol
- Shipments of Actuators by Type
- Shipments by Revenue Category
- Shipments by Industry
- Shipments by Application
- Shipments by Project Type
- Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market including key regional players.

Worldwide Control Valve Market

![Worldwide Control Valve Market Chart](chart.png)