This study provides an in-depth analysis of the DCS business in Asia. In addition to market analysis and forecasts, the study also covers the current market nuances, strategic issues, and the future outlook. The report also highlights the factors that influence the DCS market in Asia and its dynamics.

In 2011, ARC saw a much larger increase in revenue over 2010 than previously anticipated. The order book started improving at the end of 2009 and was quite strong throughout 2010 and the first half of 2011. Because the DCS business is primarily project based with an average nine month lag time from order book to recognized revenue, this strong order book translated into an excellent revenue year for 2011 with Asia’s revenue up over 4.5 percent from 2010. With few exceptions, most suppliers showed good revenue growth rates in 2011, many with double-digit percentage growth.

The major growth in DCS revenues continues to come from developing nations. Countries such as India and China are most noticeable in their growth. While developed nations are just holding their own (at best) in DCS investments, in developing countries, several recent trends are becoming more important for success in the DCS business.

ARC expects the top five growth industries in Asia to be oil & gas, mining & metals, cement & glass, water & wastewater, and electric power industries, in that order, with associated increases in DCS revenues. The growth of these industries is expected to be above average in the forecast period.

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