Distributed Control Systems Market Research for China

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2021

NEW BUSINESS CYCLE DRIVES THE DCS MARKET

This report provides an in-depth analysis of the distributed control system (DCS) market in China. This report also identifies growth segments and market trends, as well as challenges that DCS suppliers face in China. In addition to the quantitative assessment, this market research report provides an insightful analysis of the trends and factors that will impact the DCS business in the future.

The DCS market in China bottomed out in 2016, with recovery beginning in 2017. DCS is the key indicator of the overall process automation market. DCSs are used extensively in nearly all the process industries in China. There are still several negative forces impacting this market, but the new business cycle, and a new round of CapEx activities, are driving this market to recover from the recent downturn.

Though new projects are still driving the DCS market to some extent, suppliers are renewing efforts to transform their business model with new technologies by providing aftermarket services. Industrial Internet of Things (IIoT) technology is a good example, which can add value to end users in China.

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STRATEGIC ISSUES

Both automation suppliers and end users strive to get more value from their automation systems. The following are key strategies discussed in this report:
- Which factors will continue to drive the growth of the DCS market?
- What is the impact of IIoT on DCS?
- What strategies can global suppliers implement to win in China’s middle and low-end market?
- How to find the key drivers by different industry verticals?
- How to leverage the main automation contractor strategy in China

RESEARCH FOCUS AREAS

- **STRATEGIC ANALYSIS**
  - Market Overview
  - Market & Technology Trends
  - Strategies for Success

- **SCOPE**
  - Scope of Research
  - Total DCS Business Contents
  - Main Standard Industry Code Classifications

- **COMPETITIVE ANALYSIS**
  - Market Shares of the Leading Suppliers
  - Industry Shares

- **MARKET FORECAST ANALYSIS**
  - Total Shipments of DCS in China
  - Market Outlook and Key Drivers by Industry
  - Shipments by Industry
    - Electric Power Generation
    - Food & Beverage
    - Metals
    - Mining
    - Oil & Gas
    - Pharmaceutical & Biotech

Pulp & Paper
- Refining
- Water & Wastewater

Factors Contributing to Growth
Factors Inhibiting Growth

- **INDUSTRY PARTICIPANTS**
  - Profiles for the major suppliers servicing this market are included.

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