ARC’s market research report on flowmeters investigates the market across four product segments: Coriolis, ultrasonic, magnetic, and vortex flowmeters. While the four modern technologies are a major competition to traditional measurement technologies, these modern technologies also compete among themselves. Each flow technology has its unique merits that make it well suited for certain applications.

The process field devices market in general showed signs of growth in 2017 compared to the previous several years. The global flowmeter market fared well compared with previous years as the shipments to several major user segments such as chemicals, oil & gas, refining, and food & beverage did not experience a steep decline. Even though the sustained low oil prices continued to be a concern in 2017, the future looks positive with more stability expected in the supply-demand dynamics of the oil & gas market in the short term.

Growth opportunities are opening in both developing and developed economies, and the report provides suppliers with significant insights into the target industries and application trends.

Through this report, suppliers can also learn how competitors are forming new areas of collaboration with users by leveraging emerging technologies such as Industrial Internet of Things (IIoT), Ethernet, advanced networking, data services, analytics, and industry standards.

For more information, please visit us at www.arcweb.com/market-studies/.

This report serves as an effective planning guide for providers as well as purchasers of flowmeters. The market is becoming competitive, and this report will help answer questions such as:

- Which industries are likely to emerge as leading users of advanced technologies like wireless, Ethernet, and IIoT?
- What role will IIoT and device intelligence play in furthering market growth?
- Which emerging and developed economies are likely to drive growth?

**RESEARCH FORMATS**

This research is available as a Market Intelligence Workbook (Excel) and/or executive-level Market Analysis Report (PDF), with or without detailed charts.

**INDUSTRY PARTICIPANTS**

The research identifies all relevant suppliers serving this market.

![Worldwide Flowmeters Market](chart.png)