Since 1997, the global integral horsepower (IHP) low voltage (LV) motors market has experienced many changes as a result of various government energy efficiency regulations. These regulations continue to evolve, all having the same objective of transforming the global installed base of low-efficiency motors to energy-saving, high-efficiency motors across all sectors.

The market is expected to regain good growth in the second half of the decade despite the current uncertain global economic environment. By 2017, major markets including the European Union, Japan, and China will have efficiency regulations that rival North America and effectively create a level playing field across four regions for high efficiency low voltage motors. Beyond 2017, countries and emerging economies with no energy efficiency regulations are expected to remain growth markets for low-efficiency motors.

This study addresses market dynamics and provides analysis of these regulated and unregulated market environments. It also identifies growth segments, market and technology trends, as well as challenges suppliers may face.

For more information, please visit us at www.arcweb.com/market-studies/.

S T U D Y   C O N T E N T S

EXECUTIVE SUMMARY
Major, Industry, and Regional Trends
Strategies for Success
SCOPE
MARKET SHARES LIST OF FIGURES
Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America
Market Shares by Revenue Category
Hardware
Services
Market Share by Efficiency Class
IE1 – Standard
IE2 – High
IE3 – Premium
IE4 – Super Premium
Direct Current
Market Shares by Power Rating
0.75-2.1kW (1-2.8HP)
2.2-7.4kW (2.9-9.9HP)
7.5-45kW (10-60.3HP)
46-75kW (61.7-100.3HP)
76-110kW (101.9-147.5HP)
111-375kW (148.8-502.8HP)
>376kW (>504.2HP)
Market Shares by End-equipment
Gearbox
Stand-alone
VFD only
VFD plus Gearbox
Market Shares by Frame Type
Market Shares by Hazardous Rating
MARKET FORECAST LIST OF FIGURES
Total Shipments of Low Voltage Motors
Shipments by Region
Shipments by Revenue Category
Shipments by Efficiency Class
Shipments by Power Rating
Shipments by End-equipment
Shipments by Frame Type
Shipments by Hazardous Rating
Shipments by Industry
Automotive
Building Automation
Cement & Glass
Chemical
Electric Power Generation
Electric Power T&D
Electronics & Electrical
Food & Beverage
Machinery Manufacturing
Marine
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Plastic & Rubber
Printing & Publishing
Pulp & Paper
Refining
Textiles
Water & Wastewater
Shipments by Machinery Segment
Shipments by Sales Channel
Shipments by Customer Type
KEY SUPPLIERS
A listing of the major suppliers servicing this market are included along with links to their sites.

The World Market for Low Voltage Motors

![The World Market for Low Voltage Motors](image)