

Medium Voltage Motors (Integral Horsepower) Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

MARKET FOR MEDIUM VOLTAGE MOTORS RETURNS TO GROWTH

This report provides a concise, competitive, and regional analysis along with a forecast of the worldwide integral horsepower (IHP) medium voltage (MV) alternating current (AC) asynchronous and synchronous motors, gearmotors, and direct current (DC) motors operating at voltages of 1 kV and above. This report covers the medium voltage motors market across the entire spectrum of power and voltage ranges.

Motors mounted with sensors are evolving in the market. These motors mainly enable users to have condition-based predictive maintenance operations.

Energy costs are a major portion of any industrial plant, and motors account for a major portion of these energy costs. Monitoring motors' key parameters in a timely manner will improve reliability, extend the life of the motor, and reduce the operating costs.

Growth in the medium voltage motors market is greatly influenced by the fluctuating prices of oil and raw materials, growth in heavy process industries, and infrastructure expansions in emerging economies. ARC expects the market for medium voltage motors to grow during the report's forecast period.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

The challenge in the motors marketplace is how suppliers can differentiate themselves and offer increasing value propositions to end users and OEMs. This is especially important because the market is extremely competitive. This market research answers key questions such as:

- How will IIoT technologies influence the market for medium voltage motors?
- What market share do suppliers have at the global level in 2017?
- Which industrial sectors are the most attractive for suppliers to target?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional, and Industry Trends
Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region

North America
Europe, Middle East, Africa
Asia
Latin America

Market Shares by Revenue Category

Hardware
Services

Market Shares by Power Rating

0.00075 to 0.2 MW
>0.2 to 0.6 MW
>0.6 to 3 MW
>3 to 7.5 MW
>7.5 to 10 MW
>10 to 20 MW
>20 MW

Market Shares by Voltage Ratings

1 to 2.3 kV
>2.3 to 3.3 kV
>3.3 to 5 kV
>5 to 7.2 kV

>7.2 to 11 kV

>11 kV

Market Shares by Industry
Market Shares by Machinery Segment
Market Shares by End Equipment
Market Shares by Hazardous Rating
Market Shares by Motor Structure
Market Shares by Customer Type
Market Shares by Sales Channel

MARKET FORECASTS

Total Medium Voltage Motors Market
Shipments by Region
Shipments by Revenue Category

Shipments by Power Rating
Shipments by Voltage Rating
Shipments by Industry
Shipments by Machinery Segment
Shipments by End Equipment
Shipments by Hazardous Rating
Shipments by Motor Structure
Shipments by Customer Type
Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Integral Horsepower Medium Voltage Motor Market

