This report provides a concise, competitive, and regional analysis along with a forecast of the worldwide integral horsepower (IHP) medium voltage (MV) alternating current (AC) asynchronous and synchronous motors, gearmotors, and direct current (DC) motors operating at voltages of 1 kV and above. This report covers the medium voltage motors market across the entire spectrum of power and voltage ranges.

Motors mounted with sensors are evolving in the market. These motors mainly enable users to have condition-based predictive maintenance operations.

Energy costs are a major portion of any industrial plant, and motors account for a major portion of these energy costs. Monitoring motors’ key parameters in a timely manner will improve reliability, extend the life of the motor, and reduce the operating costs.

Growth in the medium voltage motors market is greatly influenced by the fluctuating prices of oil and raw materials, growth in heavy process industries, and infrastructure expansions in emerging economies. ARC expects the market for medium voltage motors to grow during the report’s forecast period.

For more information, please visit us at www.arcweb.com/market-studies/.

The challenge in the motors marketplace is how suppliers can differentiate themselves and offer increasing value propositions to end users and OEMs. This is especially important because the market is extremely competitive. This market research answers key questions such as:

- How will IIoT technologies influence the market for medium voltage motors?
- What market share do suppliers have at the global level in 2017?
- Which industrial sectors are the most attractive for suppliers to target?

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

### Strategic Focus Areas

#### Strategic Analysis
- Major Trends
- Regional, and Industry Trends
- Strategic Recommendations

#### Competitive Analysis
- Market Shares of the Leading Suppliers
- Market Shares by Region
  - North America
  - Europe, Middle East, Africa
  - Asia
  - Latin America
- Market Shares by Revenue Category
  - Hardware
  - Services
- Market Shares by Power Rating
  - 0.00075 to 0.2 MW
  - >0.2 to 0.6 MW
  - >0.6 to 3 MW
  - >3 to 7.5 MW
  - >7.5 to 10 MW
  - >10 to 20 MW
  - >20 MW
- Market Shares by Voltage Ratings
  - 1 to 2.3 kV
  - >2.3 to 3.3 kV
  - >3.3 to 5 kV
  - >5 to 7.2 kV

#### Market Forecasts
- Total Medium Voltage Motors Market
- Shipments by Region
- Shipments by Revenue Category
- Shipments by Power Rating
- Shipments by Voltage Rating
- Shipments by Industry
- Shipments by Machinery Segment
- Shipments by End Equipment
- Shipments by Hazardous Rating
- Shipments by Motor Structure
- Shipments by Customer Type
- Shipments by Sales Channel

#### Industry Participants
- The research identifies all relevant suppliers serving this market.