ARC investigated the global market for multiphase flow metering (MPFM) solutions across onshore, offshore, and subsea market segments. The report provides quantitative analysis of both radioactive and non-radioactive based multiphase flow metering technologies as well as qualitative discussion of the emerging market for virtual flow metering (VFM) solutions.

ARC determined that the onshore segment comprised the largest majority of shipments, due in large part to the larger number of wells and decline in the subsea segment due to lower oil prices. The offshore segment comprised the second largest market segment and is forecast for slower growth.

The subsea segment, which was the largest in 2014, is not expected to recover until 2019 when it will realize robust growth as the recovery in oil prices takes hold.

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RESEARCH FOCUS AREAS

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Major Trends
Regional, Application, & End User Trends
Strategies for Success

COMPETITIVE ANALYSIS
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Market Shares by Measurement Configuration
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MARKET FORECASTS AND HISTORIES
Total Multiphase Flow Metering Business
Shipments by Region

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RESEARCH FORMATS
This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.