This report provides an in-depth analysis of the worldwide safety lifecycle management solutions business in the process industries. The report provides strategic information to industry executives responsible for planning, marketing, purchasing, and developing process safety lifecycle solutions.

Rather than just springing into action after an accident has occurred, regulators are becoming more proactive by working with major end users to ensure they comply with standards and demonstrate understanding of risks and corresponding safeguards to manage/mitigate identified risks before accidents can happen.

However, much more still needs to be done to make industry aware of the risk and reduce both the frequency and severity of process-safety related incidents. Positive signs in this direction include the activities of the CCPS (Chemical Centre for Process Safety) sponsored by ADNOC in the Middle East, the Chemical Safety Board in the US, and the HSE (Health and Safety Executive) in the UK.

We are also seeing greater interest from end users as the market continues to outpace other investments even in developing regions.

For more information, please visit us at www.arcweb.com/market-studies/.

Users are exhibiting an increased awareness of the benefits associated with a holistic and purposeful safety lifecycle management program. So how can suppliers increase their value proposition?

- What are the characteristics of a successful solution?
- Where are the biggest needs?
- How will niche market products impact the total market?

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

**STRATEGIC ANALYSIS**
- Major Trends
- Regional Trends
- Industry Trends
- Strategic Recommendations

**COMPETITIVE ANALYSIS**
- Market Shares of the Leading Suppliers
- Market Shares by Region
  - North America
  - Europe, Middle East, Africa
  - Asia
  - Latin America
- Market Shares by Application Scope
  - Enterprise
  - Local
  - Plant
- Market Shares by Industry
  - Chemical/Petrochemical
  - Electric Power Generation
  - Oil & Gas
  - Pharmaceutical & Biotech
  - Refining
- Market Shares by Revenue Category
  - Services
  - Software
- Market Shares by Type of Service
- Market Shares by Deployment Model
  - Cloud
  - Hosted
  - On Premise

**MARKET FORECAST & HISTORY**
- Total Shipments of Process Safety Lifecycle Management
- Shipments by Region
- Shipments by Application Scope
- Shipments by Industry
- Shipments by Revenue Category
- Shipments by Type of Service
- Shipments by Deployment Model
- Shipments by Lifecycle Stage
- Shipments by Sales Channel
- Shipments by Customer Type

**INDUSTRY PARTICIPANTS**
The research identifies all relevant suppliers serving this market.

The Worldwide Process Safety Lifecycle Management