This report can serve as an effective planning guide for suppliers of rail asset management services, such as corrective, preventive, and predictive maintenance solutions; train overhauls and infrastructure renewals; wheels and axles management; maintenance performance analysis; asset management; and continuous improvement methodologies.

The report addresses the market size and forecasted growth on a global scale, market drivers and opportunities in the global market, supplier market shares, product availability, alliances, and strategies for both suppliers and potential users, plus the impact of key trends on this industry.

The trend is moving toward analytics and Industrial IoT. Software and analytics vendors are winning projects and taking market share from the legacy rail suppliers, while a bevy of smaller competitors are vying for pieces of each rail transport project, making for a crowded and competitive field.

While single-digit growth is forecast for the market as a whole, tremendous potential exists for systems that meet primary requirements of predictive and preventive maintenance, safety and reliability, and condition-based analysis services.

In the context of the new digital economy, the emerging and innovative technologies such as Internet of Things, mobility, cloud technologies or Big Data, and analytics, including machine learning, have been disrupting legacy operations and asset management strategies of organizations. These technologies should be leveraged by both suppliers and operators.

For more information, please visit us at www.arcweb.com/market-studies/.

**RESEARCH FOCUS AREAS**

**STRATEGIC ANALYSIS**
- Major and Regional Trends
- Strategies for Buyers and Suppliers

**COMPETITIVE ANALYSIS**
- Market Shares of the Leading Suppliers
- Market Shares by Region
  - North America
  - Europe, Middle East, & Africa
  - Asia
  - Latin America
- Market Shares by Train Service Type
  - Freight
  - High Speed/VHS
  - Industrial/Minining
  - Light
  - Mainline
  - Metro/Subway
- Market Shares by Application
  - Linear Assets
  - Rolling Stock
- Market Shares by Linear Assets
  - Tracks
  - Communication and Signaling
- Market Shares by Rolling Stock
  - Locomotives
  - Wheels
- Axles
- Bogies
- Market Shares by Revenue Category
  - Hardware
  - Software
  - Services
- Market Shares by Hardware Type
- Market Shares by Software Application
- Market Shares by Service Type

**MARKET FORECASTS**
- Total Rail Asset Management Business
- Shipments by Region
- Shipments by Train Service Type
- Shipments by Application
- Shipments by Linear Assets
- Shipments by Rolling Stock
- Shipments by Revenue Category
- Shipments by Hardware Type
- Shipments by Software Application
- Shipments by Service Type

**INDUSTRY PARTICIPANTS**

The research identifies all relevant suppliers serving this market.

**RESEARCH FORMATS**

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.